

PROSEGUR COMPAÑÍA DE SEGURIDAD, S.A.

NOTICE OF RELEVANT FACT

Madrid, 25 February 2016

In accordance with article 82 of Law 24/1988, 28th July on Securities Market and other applicable regulations, PROSEGUR COMPAÑÍA DE SEGURIDAD, S.A. (“**Prosegur**”) communicates the following

RELEVANT INFORMATION

Prosegur has completed, on 25 February 2016, the subscription of shares representing 33.33% of the share capital in the South African company SBV Services Proprietary Limited (the “**Transaction**”), becoming the largest shareholder. The remainder of the share capital being held by ABSA Bank Limited, FirstRand Bank Limited, Nedbank Limited and The Standard Bank of South Africa Limited.

SBV Services Proprietary Limited operates in the cash logistics and cash processing sector. It has nation-wide presence in South Africa and operates also in Nigeria, Namibia and Lesotho. It has a workforce of over 6,400 employees spread in 44 branches, a fleet of over 740 armoured vehicles and sales amounting to approximately 2,300 million Rand (134.8 million euros) in 2015.

The Transaction implies for Prosegur a total investment of 320 million Rand (18.8 million euros).

In addition, in order to partially finance the acquisition, Prosegur has entered into a 4-year term loan facility with bullet amortization, with an international bank, for an amount of 272 million Rand (15.9 million euros). The interest is indexed to the South African JIBAR, which as of the date hereof is 6,9920%¹, plus a fixed margin.

Other terms and conditions of the Transaction are standard to this kind of transactions.

PROSEGUR COMPAÑÍA DE SEGURIDAD, S.A.

¹ JIBAR, as of market closure on 24/02/2016.