

NOTICE TO NOTEHOLDERS

PROSEGUR COMPAÑÍA DE SEGURIDAD, S.A.

€500,000,000 2.750 per cent. Notes due 2018 (the "Notes")

ISIN: XS0904823431

Common Code: 090482343

NOTICE OF OUTCOME OF MEETING

PROSEGUR COMPAÑÍA DE SEGURIDAD, S.A. hereby gives notice to the holders (the "**Noteholders**") of the above Notes that, at the meeting of such Noteholders convened by the Notice of Meeting dated 4 September 2013 and held at 12:00pm (CET) on 26 September 2013, the resolutions set out in such Notice were duly passed.

Accordingly, the examination and approval of the performance of the Temporary Commissioner of the syndicate of Noteholders, the ratification of the appointment of the Temporary Commissioner of the syndicate of Noteholders and the examination and approval of the final version of the Syndicate Regulations have taken effect as from the date of such meeting.

Madrid, 27 September 2013.