



NOTICE OF RELEVANT INFORMATION

Madrid, 12 June 2014.

In accordance with article 82 *et seq.* of Law 24/1988, 28th July on Securities Market and other applicable regulations, PROSEGUR COMPAÑÍA DE SEGURIDAD, S.A. ("**Prosegur**") communicates the following

RELEVANT INFORMATION

Today Prosegur has formalized a syndicated credit facility for the sum of €400Mn in order to cover general corporate needs of Prosegur including the full repayment of the syndicated loan of €400Mn formalized by Prosegur in 2010.

The operation has been syndicated between various financial institutions. BBVA, Caixa Bank, BNP, Barclays Bank and Santander have participated as MLA's and Bookrunners, the last two as coordinators. In addition to that, the following have acted as LA's: Bankinter, Bayern LB, Citibank, Commerzbank, HSCB, ING, Banco Popular and Banco Sabadell.

The operation has been formalized for a period of five years with bullet amortization. The interest rate is linked to the Euribor plus a margin to be reviewed annually and indexed to the Net Debt/Ebitda ratio of the borrower at closing of the each financial year.

The other terms and conditions correspond to those which are standard for these types of transactions in the market.

Antonio Rubio Merino
CFO

Sincerely,

Prosegur Compañía Seguridad, S.A.

