

PROSEGUR COMPAÑÍA DE SEGURIDAD, S.A.

COMMUNICATION OF RELEVANT FACT

Madrid, 6 March 2013

According with Section 82 of Law 24/1988, 28 July, on the Securities Market and other applicable rules, PROSEGUR COMPAÑÍA DE SEGURIDAD, S.A. ("PROSEGUR") communicates the following

RELEVANT FACT

PROSEGUR announces the credit rating granted by *Standard & Poor's Ratings Services* of 'BBB/A-2' regarding its corporate credit rating, and a rating of 'BBB' to a potential company's potential bond issue of €500 million.

The terms and conditions of said bond issue, should it take place, would be those agreed at that particular moment time.

PROSEGUR COMPAÑÍA DE SEGURIDAD, S.A.